

Consolidated Segmental Profit and Loss Account before Exceptional Items

	Continuing Operations		Discontinued operations	Total
	Ongoing operations \$m	Operations to be discontinued \$m	\$m	\$m
For the quarter ended 31 March 1999				
Sales	3,651	663	296	4,610
Cost of sales	(949)	(367)	(180)	(1,496)
Distribution costs	(61)	(25)	(13)	(99)
Research and development	(568)	(68)	(22)	(658)
Selling, general and administrative expenses	(1,226)	(142)	(51)	(1,419)
Other operating income	30	10	1	41
Group operating profit	877	71	31	979
Share of joint ventures' and associates' operating profits	18	1	1	20
Net interest	4	-	-	4
Profit on ordinary activities before taxation	899	72	32	1,003
Taxation	(267)	(26)	(11)	(304)
Profit on ordinary activities after taxation	632	46	21	699
Attributable to minorities	-	-	-	-
Net profit for the period	632	46	21	699
Earnings per Ordinary Share	\$0.36	\$0.03	\$0.01	\$0.40

Segmental Definitions:

- Ongoing Operations - consists of Healthcare and Other trading
- Operations to be Discontinued - represents the Agrochemicals business planned to be spun-off later this year
- Discontinued Operations - Specialties business disposed in June 1999

Consolidated Segmental Profit and Loss Account before Exceptional Items

	Continuing Operations		Discontinued operations	Total
	Ongoing operations \$m	Operations to be discontinued \$m	\$m	\$m
For the quarter ended 30 June 1999				
Sales	3,780	949	319	5,048
Cost of sales	(948)	(504)	(200)	(1,652)
Distribution costs	(55)	(26)	(16)	(97)
Research and development	(604)	(72)	(21)	(697)
Selling, general and administrative expenses	(1,266)	(144)	(43)	(1,453)
Other operating income	36	9	(1)	46
Group operating profit	943	212	40	1,195
Share of joint ventures' and associates' operating profits	3	-	-	3
Net interest	(37)	-	-	(37)
Profit on ordinary activities before taxation	909	212	40	1,161
Taxation	(257)	(74)	(14)	(345)
Profit on ordinary activities after taxation	652	138	26	816
Attributable to minorities	(1)	(1)	-	(2)
Net profit for the period	651	137	26	814
Earnings per Ordinary Share	\$0.36	\$0.08	\$0.01	\$0.45

Consolidated Segmental Profit and Loss Account before Exceptional Items

	Continuing Operations		Discontinued operations	Total
	Ongoing operations \$m	Operations to be discontinued \$m	\$m	\$m
For the six months ended 30 June 1999				
Sales	7,431	1,612	615	9,658
Cost of sales	(1,897)	(871)	(380)	(3,148)
Distribution costs	(116)	(51)	(29)	(196)
Research and development	(1,172)	(140)	(43)	(1,355)
Selling, general and administrative expenses	(2,492)	(286)	(94)	(2,872)
Other operating income	66	19	2	87
Group operating profit	1,820	283	71	2,174
Share of joint ventures' and associates' operating profits	21	1	1	23
Net interest	(33)	-	-	(33)
Profit on ordinary activities before taxation	1,808	284	72	2,164
Taxation	(524)	(100)	(25)	(649)
Profit on ordinary activities after taxation	1,284	184	47	1,515
Attributable to minorities	(1)	(1)	-	(2)
Net profit for the period	1,283	183	47	1,513
Earnings per Ordinary Share	\$0.72	\$0.11	\$0.02	\$0.85

Consolidated Segmental Profit and Loss Account before Exceptional Items

	Continuing Operations		Discontinued operations	Total
	Ongoing operations \$m	Operations to be discontinued \$m	\$m	\$m
For the quarter ended 30 September 1999				
Sales	3,787	492	15	4,294
Cost of sales	(1,145)	(292)	(14)	(1,451)
Distribution costs	(57)	(20)	-	(77)
Research and development	(589)	(75)	(1)	(665)
Selling, general and administrative expenses	(1,074)	(119)	(4)	(1,197)
Other operating income	32	9	-	41
Group operating profit / (loss)	954	(5)	(4)	945
Share of joint ventures' and associates' operating profits	(17)	-	-	(17)
Net interest	9	-	-	9
Profit / (loss) on ordinary activities before taxation	946	(5)	(4)	937
Taxation	(284)	2	1	(281)
Profit / (loss) on ordinary activities after taxation	662	(3)	(3)	656
Attributable to minorities	(1)	(1)	-	(2)
Net profit / (loss) for the period	661	(4)	(3)	654
Earnings per Ordinary Share	\$0.37	\$0.00	\$0.00	\$0.37

Consolidated Segmental Profit and Loss Account before Exceptional Items

	Continuing Operations		Discontinued operations	Total
	Ongoing operations \$m	Operations to be discontinued \$m	\$m	\$m
For the nine months ended 30 September 1999				
Sales	11,218	2,104	630	13,952
Cost of sales	(3,042)	(1,163)	(394)	(4,599)
Distribution costs	(173)	(71)	(29)	(273)
Research and development	(1,761)	(215)	(44)	(2,020)
Selling, general and administrative expenses	(3,566)	(405)	(98)	(4,069)
Other operating income	98	28	2	128
Group operating profit	2,774	278	67	3,119
Share of joint ventures' and associates' operating profits	4	1	1	6
Net interest	(24)	-	-	(24)
Profit on ordinary activities before taxation	2,754	279	68	3,101
Taxation	(808)	(98)	(24)	(930)
Profit on ordinary activities after taxation	1,946	181	44	2,171
Attributable to minorities	(2)	(2)	-	(4)
Net profit for the period	1,944	179	44	2,167
Earnings per Ordinary Share	\$1.09	\$0.11	\$0.02	\$1.22

Consolidated Segmental Profit and Loss Account before Exceptional Items

	Continuing Operations		Discontinued operations	Total
	Ongoing operations \$m	Operations to be discontinued \$m	\$m	\$m
For the quarter ended 31 December 1999				
Sales	3,916	553	24	4,493
Cost of sales	(1,045)	(347)	(9)	(1,401)
Distribution costs	(57)	(13)	-	(70)
Research and development	(711)	(82)	-	(793)
Selling, general and administrative expenses	(1,349)	(140)	(12)	(1,501)
Other operating income	42	18	1	61
Group operating profit / (loss)	796	(11)	4	789
Share of joint ventures' and associates' operating profits	(14)	1	-	(13)
Net interest	20	-	-	20
Profit / (loss) on ordinary activities before taxation	802	(10)	4	796
Taxation	(240)	5	(1)	(236)
Profit / (loss) on ordinary activities after taxation	562	(5)	3	560
Attributable to minorities	2	1	-	3
Net profit / (loss) for the period	564	(4)	3	563
Earnings per Ordinary Share	\$0.32	(\$0.01)	\$0.01	\$0.32

Consolidated Segmental Profit and Loss Account before Exceptional Items

	Continuing Operations		Discontinued operations	Total
	Ongoing operations \$m	Operations to be discontinued \$m	\$m	\$m
For the twelve months ended 31 December 1999				
Sales	15,134	2,657	654	18,445
Cost of sales	(4,087)	(1,510)	(403)	(6,000)
Distribution costs	(230)	(84)	(29)	(343)
Research and development	(2,472)	(297)	(44)	(2,813)
Selling, general and administrative expenses	(4,915)	(545)	(110)	(5,570)
Other operating income	140	46	3	189
Group operating profit	3,570	267	71	3,908
Share of joint ventures' and associates' operating profits	(10)	2	1	(7)
Net interest	(4)	-	-	(4)
Profit on ordinary activities before taxation	3,556	269	72	3,897
Taxation	(1,048)	(93)	(25)	(1,166)
Profit on ordinary activities after taxation	2,508	176	47	2,731
Attributable to minorities	-	(1)	-	(1)
Net profit for the period	2,508	175	47	2,730
Earnings per Ordinary Share	\$1.41	\$0.10	\$0.03	\$1.54