

# EVERCORE

The Directors  
AstraZeneca PLC  
1 Francis Crick Avenue  
Cambridge Biomedical Campus  
Cambridge  
CB2 0AA

12 April 2021

Dear Sirs/Madams

## Project Alabama Circular

We refer to the class 1 circular (the “**Circular**”) proposed to be sent by AstraZeneca PLC (“**AstraZeneca**”) to its shareholders on or around the date of this letter:

- (i) containing, among other things, details of the proposed acquisition by AstraZeneca of Alexion Pharmaceuticals, Inc. (the “**Transaction**”); and
- (ii) seeking such shareholders’ approval for the Transaction.

In accordance with Listing Rule 13.3.1R(10), we confirm that we have given and not withdrawn our consent to the inclusion our name in the Circular in the form and context in which it appears.

Yours faithfully,



Edward Banks

For and on behalf of

Evercore Partners International LLP