



The Directors (the “**Company**”)  
AstraZeneca plc  
1 Francis Crick Avenue  
Cambridge Biomedical Campus  
Cambridge  
United Kingdom  
CB2 0AA

Evercore Partners International LLP  
15 Stanhope Gate  
London  
United Kingdom  
W1K 1LN

12 April 2021

Dear Ladies and Gentlemen

**AstraZeneca plc**

We have given and not withdrawn our consent to the inclusion in the circular dated 12 April 2021 issued by the Company, (the “Circular”) of the accountants’ report on the unaudited reconciliation of consolidated historical financial information relating to Alexion Pharmaceuticals, Inc. set out in Section C of Part IV (*Historical Financial Information Relating to Alexion*) and the accountants’ report on the unaudited pro forma financial information for the Combined Group (as defined in the Circular) set out in Section B of Part V (*Unaudited Pro Forma Financial Information for the Combined Group*), in the form and context in which they are included .

Our consent is required by item 13.4.1R(6) of the Listing Rules issued by the Financial Conduct Authority and is given for the purpose of complying with that provision and for no other purpose.

Yours faithfully

A handwritten signature in blue ink that reads 'PricewaterhouseCoopers LLP'.

PricewaterhouseCoopers LLP  
Chartered Accountants

---

*PricewaterhouseCoopers LLP, 1 Embankment Place, London WC2N 6RH*  
T: +44 (0) 20 7583 5000, F: +44 (0) 20 7212 4652, [www.pwc.co.uk](http://www.pwc.co.uk)

PricewaterhouseCoopers LLP is a limited liability partnership registered in England with registered number OC303525. The registered office of PricewaterhouseCoopers LLP is 1 Embankment Place, London WC2N 6RH. PricewaterhouseCoopers LLP is authorised and regulated by the Financial Conduct Authority for designated investment business.